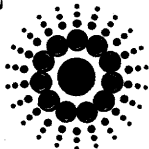


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ANDALEX
RESOURCES, INC.

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January 4, 2001

Sp. Aaron
McConig
0/007/033

Utah Coal Program
Utah Division of Oil, Gas and Mining
1594 West North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, UT 84114-5801

Re: Wildcat Loadout Mid Term Review, C007/033

Dear Sir *Aaron*

ANDALEX is in the process of completing drawings for the above referenced mid term review. These modifications are being made as a result of a field inspection conducted by the Division on November 8, 2001. All of the field modifications discussed at that time have been implemented including redefinition of ASCA sediment control. The map corrections will be finished shortly and ANDALEX respectfully requests until January 15 to complete these changes.

Thank you.

Sincerely,
Michael W. Glasson
Michael W. Glasson
Manager of Operations